

| Monthly Cash Flow Projection            |           |         |         |           |         |           |           |           |           |            |
|---|-----------|---------|---------|-----------|---------|-----------|-----------|-----------|-----------|------------|
| Makers Square                           |           |         |         |           |         |           |           |           |           |            |
| 6/12/2020                               | Nov       | April   | May     | June      | July    | Aug       | Sept      | Oct       | Nov       | TOTAL      |
| <b>1. CASH ON HAND</b>                  | 1,025,000 | 145,000 | 122,500 | 181,870   | 106,870 | 609,370   | 1,195,370 | 1,195,370 | 726,370   |            |
| <b>2. CASH RECEIPTS</b>                 |           |         |         |           |         |           |           |           |           |            |
| Private Grant                           |           | 250,000 | 500,000 |           |         |           |           |           | 250,000   | 1,000,000  |
| LCP (Dept of Commerce) (305) (NEW)      |           |         |         |           |         | 560,000   |           |           |           | 560,000    |
| LCP-117 (308/324) (NEW)                 |           |         |         |           | 661,500 |           |           |           |           | 661,500    |
| BFA Reimbursable Grant (305)            |           |         | 246,370 |           |         | 61,000    | 60,000    |           |           | 1,231,900  |
| HCP Reimbursable Grant (308/324)        |           |         |         | 380,000   |         | 250,000   |           |           |           | 630,000    |
| SAT Reimbursable Grants (305)           |           |         |         | 500,000   |         |           |           |           |           | 500,000    |
| State Parks Reimburseable Grant (Roofs) |           | 77,000  |         |           |         |           |           |           |           | 624,430    |
| Historic Tax Credits                    |           |         |         |           |         | 409,000   |           |           | 1,591,000 | 2,000,000  |
| Tenant for Tenant Improvements          | 8,552     | 100,000 |         |           |         | 100,000   | 100,000   |           |           | 826,846    |
| <b>3. TOTAL CASH RECEIPTS</b>           | 8,552     | 427,000 | 746,370 | 880,000   | 661,500 | 1,380,000 | 160,000   |           | 1,841,000 | 9,534,676  |
| <b>4. TOTAL CASH AVAILABLE</b>          | 1,033,552 | 572,000 | 868,870 | 1,061,870 | 768,370 | 1,989,370 | 1,355,370 | 1,195,370 | 2,567,370 |            |
| <b>5. CASH PAID OUT</b>                 |           |         |         |           |         |           |           |           |           |            |
| Clark Construction                      | 900,000   | 400,000 | 680,000 | 900,000   | 150,000 | 750,000   | 600,000   | 365,000   |           | 8,522,882  |
| Administration (wage/permits/certs)     | 13,000    | 4,500   |         | 9,000     | 9,000   | 9,000     | 9,000     |           |           | 97,500     |
| Design & Engineering                    | 20,000    | 45,000  | 7,000   | 19,000    | 0       | 35,000    | 20,000    | 20,000    | 20,000    | 266,000    |
| Bond Interest/Fees                      |           |         |         | 27,000    |         |           |           |           | 10,547    | 37,547     |
| Subtotal                                | 933,000   | 449,500 | 687,000 | 955,000   | 159,000 | 794,000   | 629,000   | 385,000   | 30,547    | 8,923,929  |
| Loan Principal Payment                  |           |         |         |           |         |           |           |           | 1,500,000 | 1,500,000  |
| <b>6. TOTAL CASH PAID OUT</b>           | 933,000   | 449,500 | 687,000 | 955,000   | 159,000 | 794,000   | 629,000   | 385,000   | 1,530,547 | 10,423,929 |
| <b>7. CASH POSITION</b>                 | 100,552   | 122,500 | 181,870 | 106,870   | 609,370 | 1,195,370 | 726,370   | 810,370   | 1,036,823 |            |

=Changes made since 5/22/20 Cash Flow Report

6/12/2020

| <b>Monthly Cash Flow Projection</b>       |           |         |         |        |          |          |              |
|---|-----------|---------|---------|--------|----------|----------|--------------|
| <b>Operations</b>                         |           |         |         |        |          |          |              |
|   | Projected |         |         |        |          |          |              |
|   | April     | May     | June    | July   | Aug      | Sept     | <b>TOTAL</b> |
| <b>1. CASH ON HAND</b>                    | 191,377   | 125,377 | 110,628 | 55,128 | 5,378    | (44,322) |              |
| <b>2. CASH RECEIPTS</b>                   |           |         |         |        |          |          |              |
| Lodging & Services                        | 50,000    | 71,251  | 42,000  |        |          |          | 163,251      |
| Healthcare Fund & Dir of Finance          | 48,400    | 41,000  | 5,500   |        |          |          | 94,900       |
| Other Revenues                            |           | 20,000  |         |        |          |          |              |
| Leases                                    | 25,000    | 12,000  | 12,000  | 9,800  | 9,800    | 9,800    | 78,400       |
| Grants or Loan Required (not yet secured) |           |         |         |        |          |          | -            |
| <b>3. TOTAL CASH RECEIPTS</b>             | 123,400   | 144,251 | 59,500  | 9,800  | 9,800    | 9,800    | 356,551      |
| <b>4. TOTAL CASH AVAILABLE</b>            | 314,777   | 269,628 | 170,128 | 64,928 | 15,178   | (34,522) | 819,461      |
| <b>5. CASH PAID OUT</b>                   |           |         |         |        |          |          |              |
| Personnel and Payroll Expenses            | 101,000   | 75,000  | 42,000  | 26,550 | 26,500   | 26,500   | 297,550      |
| Health Care                               | 43,000    | 43,000  | 43,000  | 7,500  | 7,500    | 7,500    | 151,500      |
| General Operating                         | 27,400    | 19,000  | 15,000  | 7,500  | 7,500    | 7,500    | 83,900       |
| Utilities                                 | 18,000    | 22,000  | 15,000  | 18,000 | 18,000   | 18,000   | 109,000      |
| Fund/Account Repayment                    |           |         |         |        |          |          | -            |
| Subtotal                                  | 189,400   | 159,000 | 115,000 | 59,550 | 59,500   | 59,500   | 641,950      |
| Loan/Bond Payment                         |           |         |         |        |          |          | -            |
| <b>6. TOTAL CASH PAID OUT</b>             | 189,400   | 159,000 | 115,000 | 59,550 | 59,500   | 59,500   | 522,950      |
| <b>7. CASH POSITION</b>                   | 125,377   | 110,628 | 55,128  | 5,378  | (44,322) | (94,022) |              |

Compensated Absenses Balance \$92,000 (rnd)